



MARFRIG GLOBAL FOODS S.A.
Publicly Held Company
Corporate Tax ID (CNPJ/MF): 03.853.896/0001-40
(B3: MRFG3)

NOTICE TO THE MARKET

São Paulo, June 29, 2020- Marfrig Global Foods S.A. (“Marfrig” or the “Company”), complementing the Material Fact notice dated November 29, 2019 (Transaction: Increase in equity interest in National Beef), informs its shareholders and the general market that, on the date hereof, it concluded the contracting, with an international syndicate of 15 banks, of a “**Term Loan**” with duration of 36 months and Libor remuneration plus a rate of up to 4,00% per annum. This operation will substitute the “**Bridge Loan**” in the amount of US\$500 million contracted at the time of the transaction.

The transaction is aligned with the Company’s Liability Management strategy, which aims to reduce its debt costs and lengthen its debt maturity profile.

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