



MARFRIG GLOBAL FOODS S.A.
Publicly-Held Company
CNPJ/ME No. 03.853.896/0001-40
(B3: MRFG3)

MATERIAL FACT

São Paulo, May 26, 2020 – Marfrig Global Foods S.A. (“**Marfrig**” or “**Company**” – B3: MRFG3 and Level 1 ADR: MRRTY), a publicly-held company with head office in the City and State of São Paulo, in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404, of December 15, 1976, as amended, and CVM Instruction No. 358, of January 3, 2002, as amended, informs the shareholders and the market in general that, on this date, has entered into an agreement with Archer-Daniels-Midland Company (“**ADM**”) to create **PlantPlus Foods**, a joint venture that will combine the companies’ capacity for innovation, operational excellence and global scale in production and sale of plant-based products through the retail and food service channels, in South America and North America markets.

Marfrig, one of the largest beef and hamburger producer in the world, and ADM, a global leader in nutrition, have a success history in working together to develop and manufacture sustainable and plant-based products, including the Rebel Whopper hamburgers, from Burger King, and the Aussie Plant Burger, from Outback Steakhouse, in Brazil, as well as products marketed under the Revolution brand, from Marfrig. Now, PlantPlus Foods will enable the expansion of this successful relationship and unique specialization to offer hamburgers, nuggets, cold meats, sausages and other highest quality plant-based products to their clients.

Marfrig will hold 70% of the new company and ADM will hold 30%. Marfrig will be responsible for PlantPlus Foods production, sale and distribution, using its facilities in Várzea Grande, State of Mato Grosso, and Ohio, in the United States. ADM will provide technical expertise, application development and a range of plant-based ingredients from its special protein complex in Campo Grande, Mato Grosso do Sul, as well as its protein units network located in the USA, including its new pea protein plant in Enderlin, North Dakota.



Marfrig and ADM plan to start the new company operations as soon as American and Brazilian regulatory authorities approve the new company.

Tang David

Vice President of Finance and Director of Investor Relations

Marfrig Global Foods S.A.