

MARFRIG GLOBAL FOODS S.A.

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 03.853.896/0001-40

(B3: MRFG3)

NOTICE TO THE MARKET

São Paulo, July 30, 2019 - Marfrig Global Foods S.A. (“**Company**” or “**Marfrig**”), in accordance with Instruction 358 issued by the Securities and Exchange Commission of Brazil (CVM) on January 3, 2002, as amended, hereby announces to its shareholders and the market that its subsidiary NBM US Holdings, Inc. (“**Issuer**”) today concluded an offering abroad of senior notes (“**Sustainable Transition Bond**”) totaling US\$ 500 million.

Demand for the issue was close to three (3) times and was originated primarily from investors in Europe, the United States and Asia.

The Sustainable Transition Bond due in 2029 was issued at a coupon of 6.625% p.a. and was assigned foreign-currency credit-risk ratings of “BB-” from Standard & Poor’s and “BB-” from Fitch Ratings.

The transaction is guaranteed by Marfrig Global Foods S.A., MARB BondCo PLC, Marfrig Holdings (Europe) B.V. and Marfrig Overseas Limited.

Proceeds from the issue will be invested in sourcing cattle from the Amazon Biome, more specifically from the Brazilian states of Mato Grosso, Pará and Rondônia and which observed specific criteria, to ensure the control of deforestation areas, eradication of the slave or forced labor or child labor, through a greater control of cattle traceability, with innovations developed by the Company.

One of Marfrig’s strategic pillars is sustainable development. In all the countries where it operates, Marfrig has rolled out concrete measures to reduce the impact of its activities on the environment. Since 2009, the Company has maintained a public commitment to “Zero Deforestation” in the Amazon Biome.

Marco Antonio Spada

Chief Financial and Investor Relations Officer

Marfrig Global Foods S.A.

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