

MARFRIG GLOBAL FOODS S.A.

Publicly-Held Company

Corporate Tax ID (CNPJ/MF): 03.853.896/0001-40

B3: MRFG3

NOTICE TO THE MARKET

São Paulo, May 2, 2019 - Marfrig Global Foods (B3: MRFG3 and ADR Level 1: MRTTY - “Company” or “Marfrig”) hereby announces to its shareholders and the market that its subsidiary NBM US Holdings, Inc. (“NBM” and “Issuer”) concluded on this date its international bonds offering in the total amount of US\$1 billion.

Demand for the issue was 3 times higher than the offer and came primarily from investors from Europe, United States and Asia.

The bonds, maturing in 2026, were issued with coupon of 7% p.a., and were assigned foreign-currency credit-risk ratings of “BB-” by both Standard & Poor's (“S&P”) and Fitch Ratings.

The transaction is guaranteed by Marfrig Global Foods S.A., MARB BondCo PLC, Marfrig Holdings (Europe) B.V. and Marfrig Overseas Limited.

The issuance is part of the Liability Management process (whose objective is to lengthen the profile and reduce the cost of debt, improving the Company's capital structure) and will be used in the tender offer process of the 11.250% Senior Notes expiring in 2021 and the 8.000% Senior Notes expiring in 2023, as announced on April 26, 2019.

Marco Antonio Spada

Chief Financial and Investor Relations Officer

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