

MARFRIG GLOBAL FOODS S.A.
Public Company
CNPJ/MF Nº 03.853.896/0001-40
(B3: MRFG3)

MATERIAL FACT

São Paulo, November 30, 2018 – Marfrig Global Foods S.A. (“Marfrig” or “Company” – B3: MRFG3 and ADR Level 1: MRRTY), pursuant to paragraph 4 of article 157 of the Brazilian Corporate Law and ICVM 358/02, hereby announce to its shareholders and the market in general, pursuant to and in accordance with the material fact of August 20, 2018, the completion of the sale of Keystone Foods.

As previously announced by the Company, the value of the Transaction was US\$2.4 billion, and the amount actually received by Marfrig on the date hereof, after certain contractual adjustments such as the deduction of Keystone Foods' net debt, was US\$1.4 billion.

The completion of this Transaction improves the Company's capital structure, significantly reducing its level of financial leverage, and is in line with its vision of being a simpler and more focused company.

Marco Antonio Spada
Vice President of Finance and Director of Investor Relations
Marfrig Global Foods S.A.

IR CONTACTS

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