

MARFRIG GLOBAL FOODS S.A.
Publicly Held Company
Corporate Taxpayer ID (CNPJ/MF): 03.853.896/0001-40
(BM&FBOVESPA: MRFG3)

MATERIAL FACT

São Paulo, May 11, 2017 – Marfrig Global Foods S.A. – Marfrig (BM&FBovespa Novo Mercado: MRFG3 and Level 1 ADR: MRRTY – “**Marfrig**” or “**Company**”), in accordance with Instruction 358 issued by the Securities and Exchange Commission of Brazil (CVM) on January 3, 2002, announces to its shareholders and the general public that its Keystone Foods subsidiary, which is incorporated under the laws of England and Wales (“Keystone”), has confidentially submitted a draft registration statement on Form F-1 to the U.S. Securities and Exchange Commission (“SEC”) relating to the proposed Initial Public Offering (“IPO”) of its ordinary shares in the United States. Marfrig currently intends to sell a portion of its holdings in Keystone as part of the IPO. Keystone currently intends to use the proceeds it receives from the IPO to finance growth and for general corporate purposes. The timing of the IPO is subject to the SEC review process and market conditions.

Due to regulatory restrictions, the Company is unable to provide further information on the IPO process at this time.

This material fact is being released in accordance with Rule 135 under the U.S. Securities Act of 1933 and does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

José Eduardo de Oliveira Miron
Chief Financial and Investor Relations Officer
Marfrig Global Foods S.A.

IR CONTACTS