

## **MARFRIG GLOBAL FOODS S.A.**

Public Company

Corporate Taxpayer ID (CNPJ/MF): 03.853.896/0001-40

(BM&FBOVESPA: MRFG3)

### **NOTICE TO THE MARKET**

**São Paulo, March 8, 2017** – Marfrig Global Foods (BM&FBovespa: MRFG3 and Level 1 ADR: MRTTY - “Company” or “Marfrig”) announces to its shareholders and the general market that its subsidiary MARB BondCo PLC (“Issuer”) concluded, on the date hereof, its international offer of 7-year bonds in the aggregate amount of US\$ 750 million.

Demand for the issue was 3 times higher than the offer and came primarily from investors from Europe, United States and Asia.

The bonds due on March, 2024 were issued with a coupon of 7,0% p.a. and were assigned foreign-currency credit-risk ratings of “B+” with a positive outlook from Standard & Poors (“S&P”) and “BB-” with a stable outlook from Fitch Ratings.

The transaction is guaranteed by Marfrig Global Foods S.A., Marfrig Overseas Limited e Marfrig Holdings (Europe) B.V..

The issuance is part of the Liability Management process, whose objective is to lengthen the Company’s debt profile and reduce the cost of its capital structure.

José Eduardo de Oliveira Miron

**Chief Financial and Investor Relations Officer  
Marfrig Global Foods**

#### **IR CONTACTS**